

**OCULUS VISIONTECH INC.**

(the "Company")

**Financial Statement Request Form  
National Instrument 51-102 – Continuous Disclosure Obligations**

**TO REGISTERED HOLDERS AND BENEFICIAL OWNERS OF SECURITIES**

National Instrument 51-102 – *Continuous Disclosure Obligations* ("NI 51-102") requires the Company to send annually to the registered holders and beneficial owners of its securities (the "securityholders") a request form, which will allow the securityholders to ask the Company to send a paper copy of the Company's financial statements and management's discussion and analysis to them. If you wish to receive a paper copy of the Company's financial statements, management's discussion and analysis ("MD&A"), or other securityholder communications, please complete and return this form.

As an alternative to receiving these financial statements and MD&A by mail, you may view them on our profile on SEDAR at [www.sedar.com](http://www.sedar.com).

Please note that this request form will be mailed each year and all securityholders must return this completed form each year to remain on the Company's distribution list.

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**PLEASE RETURN TO:**            **Oculus VisionTech Inc.**  
#507 – 837 West Hastings Street  
Vancouver, BC V6C 3N6

The undersigned is a securityholder of the Company, and hereby asks the Company to mail to them, a paper copy of: *(Please check the appropriate box below and complete name, address, date and signature)*

- (A) Annual financial statements and MD&A of the Company, or
- (B) Interim financial statements and MD&A of the Company, or
- (C) Both (A) and (B) as described above.

**NAME:** (Please print) \_\_\_\_\_

**ADDRESS:** \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**SIGNATURE:** \_\_\_\_\_ **DATE:** \_\_\_\_\_

I certify that I am a securityholder of the Company

**OPTIONAL EMAIL DELIVERY**

The Canadian Securities Administrators recognize that developments in information technology allow companies to disseminate documents to securityholders and investors in a more timely and cost efficient manner than by traditional paper methods. By providing an e-mail address, you will be deemed to consent to the electronic delivery to you at such email address of the interim and/or annual financial statements and reports, if electronic delivery is allowed by law and by applicable regulatory rules and policies.

**EMAIL (optional):** \_\_\_\_\_  
*(Please insert email address)*